

Multi-Family Offices Explained - Introduction and Trends

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Overview

Multi-family offices are independent organisations that support multiple families to manage their wealth. They typically provide a variety of services including portfolio management and investment advice, tax and estate planning and lifestyle management. Many are run as independent asset management firms for whom the families are clients, though some start as single family offices, then expand to serve other families to achieve greater economies of scale. HKIB collaborates with Private Wealth Management Association (PWMA) to host a seminar on this topic, inviting practitioners in the industry to discuss the difference between multi-family offices (MFOs) and single family offices (SFOs), the range of services MFOs provide, as well as new developments and trends within the industry in Hong Kong as a family office hub in Asia.


Agenda

1. Difference between multi-family offices (MFOs) and single family offices (SFOs)
2. Range of services MFOs provide
3. New developments and trends within the industry in Hong Kong as a family office hub in Asia

Who Should Attend?

- Bank managers and executives in charge of investment, accounting, financial services
- Wealth and asset management
- Graduate trainees and management trainees
- Student Members

Event Details

Date	1 December 2023 (Friday)	Language	English
Time	4:30pm – 5:45pm	CPD hour	1 Hour HKIB CPD (Except AAMLPT and CAMLPT holders) / SFC CPT / PWMA OPT
Format	Hybrid Format Physical: HKIB, 3/F, Guangdong Investment Tower, 148 Connaught Road Central# Virtual: Zoom	Enrollment	Click here or scan the QR code
Fees	FREE for HKIB Members HKD 200 for Non Members*		
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#Priority will be given to Professional Members and on a 'first-come-first-served' basis.

Supporting Organisation:

